



Barnes Meets CFP Board Requirements

For Immediate Release

Columbia, SC- John H. Barnes, CFP®, Chief Operating Officer, at WHM Capital Advisors in Columbia, SC was recently granted the CFP® certification by Certified Financial Planner Board of Standards Inc. (CFP Board) in accordance with CFP Board certification and renewal requirements. Mr. Barnes has worked at WHM Capital Advisors since 2007 and is responsible for the daily oversight and planning of wealth management services for the firm's clients.

These marks identify those individuals who have met the rigorous experience and ethical requirements, have successfully completed financial planning coursework and have passed the CFP® Certification Examination covering the following areas: the financial planning process, risk management, investments, tax planning and management, retirement and employee benefits, and estate planning. CFP® certificants must also agree to meet ongoing continuing education requirements and to uphold CFP Board's *Code of Ethics and Professional Responsibility* and *Financial Planning Practice Standards*.

CFP Board, a nonprofit regulatory organization, fosters professional standards in personal financial planning so that the public values, has access to and benefits from competent and ethical financial planning. CFP Board owns the certification marks CFP®,

WHM Capital Advisors is a financial advisory firm providing research, analysis and advice to a diversified global client base that includes institutions, corporations and high net worth individuals. Founded in 2002, the firm's areas of expertise are in valuation consulting, succession planning, mergers and acquisitions advice and investment management. In addition, the firm has a related technology company that designs applications to analyze complex financial issues for clients.

Developers of:

