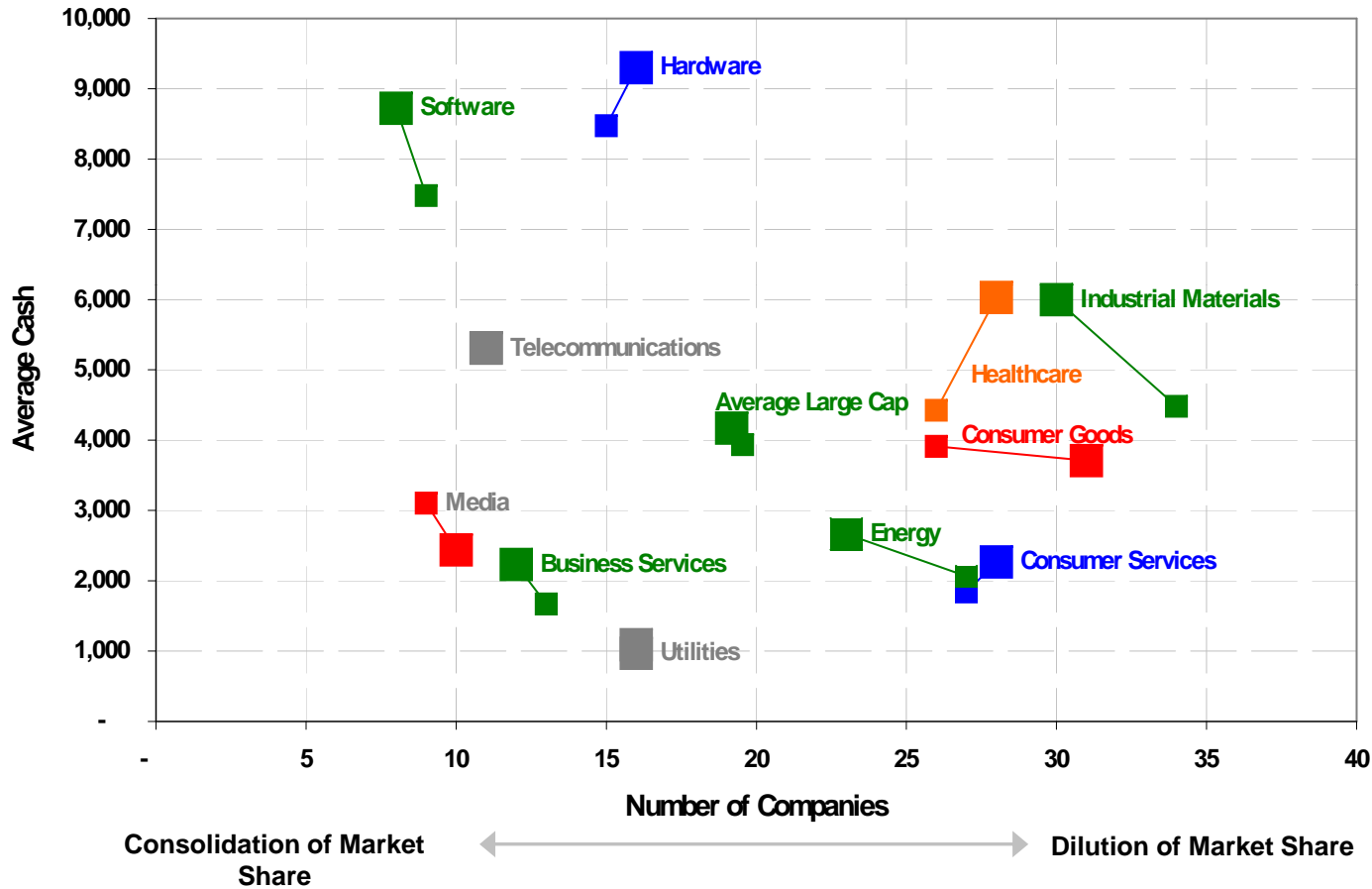


Recovery Gives Way to More Cash & Larger Market Share for Surviving U.S. Large Cap Companies

Average Cash at Large Cap U. S. Companies by Sector
\$MM 09/09 vs. 06/10



The chart to the left, originally introduced in an October, 2009 Chart of the Week, demonstrates the continuing build-up of Cash in most sectors and the decline in number of companies with large enough Market Capitalizations to be classified as Large Caps. The smaller marker represents a sector's September, 2009 figures, while the larger square represents current June, 2010 figures.

- More Companies, Less Cash
- Less Companies, More Cash
- Less Companies, Less Cash
- More Companies, More Cash
- Unchanged