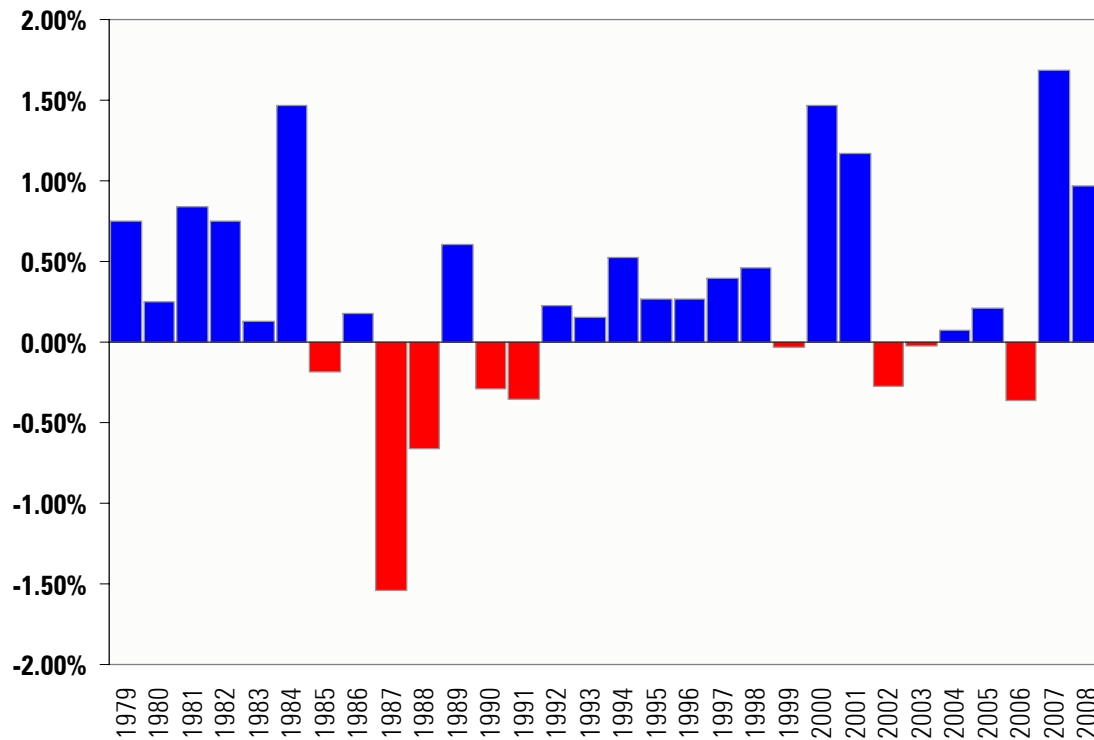


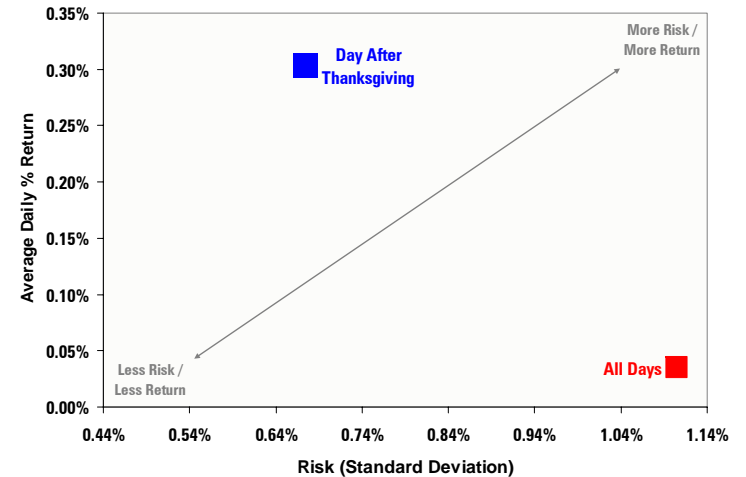
Gobbling up the Gains on Black Friday

**S&P 500 Returns Over 30 Years:
Day After Thanksgiving**



S&P 500 historical closing prices obtained from <http://finance.yahoo.com>

Risk/Return Profile for the Day After Thanksgiving
From S&P 500 Closing Value Wednesday to Closing Value Friday 1979-2008



- Over 30 years, the S&P 500 has returned an average of 0.3% the Friday after Thanksgiving, while the average across all days during that time period was 0.04%.
- 70% of returns the Friday after Thanksgiving have been positive over the past 30 years, while just 52.81% of all days over the same time period have produced positive returns.