



WHM Capital Advisors Investment Models Selected for Advisor Platform

For Immediate Release

Seattle, WA- Bill McAfee, President and Chief Investment Officer, of WHM Capital Advisors presented recently at the 2009 Tamarac Inc. Users Conference on October 30th. McAfee was asked to take part in a panel discussion on the topic of investment portfolio research and modeling. WHM Capital Advisors is one of three firms nationally asked to license portfolio models for use by other investment firms who are on the Tamarac Inc. trading platform. Advisors on this platform collectively manage over 100 billion dollars in client assets. In using this service, investment firms have the ability to supplement their portfolio research by selecting portfolios designed by participating firms such as WHM Capital Advisors. Advisors have the choice to use as many models as they need, and they will all integrate with the Tamarac Inc. portfolio rebalancing tool.

Stuart DePina, CEO of Tamarac Inc. commented that “we’ve selected investment firms to participate in our outsourced modeling platform based on their dedication to research, proven performance in volatile markets, and a desire to create and maintain industry best practices”.

WHM Capital Advisors is a financial advisory firm providing research, analysis and advice to a diversified global client base that includes institutions, corporations and high-net-worth individuals. Founded in 2002, the firm’s areas of expertise are valuation consulting, succession planning, mergers and acquisitions advice and investment management. In addition, the firm has a related technology company that designs applications to analyze complex financial issues for clients. WHM Capital Advisors is headquartered in Columbia, SC. Its web address is: <http://www.whmca.com>

Founded in 2000, Tamarac focuses on web-based portfolio rebalancing and trading software and consulting services for investment professionals that enable them to grow their business by automating critical portfolio management tasks. Tamarac is the leading portfolio rebalancing software provider with a collective client AUM in excess of \$100 billion. Tamarac maintains over a 95% client renewal rate by working with each client to implement its technology and providing continuous support. Tamarac is headquartered in Seattle, WA. Its website address is: <http://www.tamaracinc.com>

Developers of:

